



**Resource Sharing Committee
Agenda**

Wednesday, October 27, 2021, 1:00-2:00 pm

**In person at Senica's Oak Ridge Golf Club, 658 US-6, Lasalle, IL 61301
and
Online via Zoom**

Please visit L2 for in person register or click on the link below:

<https://librarylearning.org/event/2021-10-27/prairiecat-resource-sharing-committee-meeting>

Please use the link below to register online via Zoom:

https://railslibraries.zoom.us/meeting/register/tJUlC-gogzgpHtZmFVIW946Sr_pXq30axt0I

PUBLIC COMMENT: Members of the public will be able to chat or speak during the virtual Zoom meeting during the public comment. Public comments may be submitted via email to Carolyn.Coulter@railslibraries.info at least two hours before the meeting.

1. Call to order, welcome and introductions
2. Introduction of Visitors and Public Comments
3. Review agenda for additions/changes
4. Approval, minutes from 4/28/2021 (pp. 2-3)
5. Discussion and recap, Resource Sharing summit for FY22
6. Discussion, SHARE IL sunset and options for PrairieCat members (pp. 4-5)
7. Placing holds for UL patrons at another library (pp. 6-7)
8. Public comments
9. Adjournment

Next meeting: Wednesday, January 26, 2022, 1:00-2:00 pm, Senica's Oak Ridge Golf Club and online via Zoom

purchases.

Coulter (PrairieCat) stated the two topics could be: 1. Group purchases, specifically Vega Discover and add-ons. 2. Re-evaluating the number of tier levels PrairieCat offers and what each level should include.

Ruhnke stated we will need to determine some dates for the summit, previously it was in the August, September time line.

Committee agrees to bring in an outside facilitator for the Summit.

7. Discussion, next product suggestions for group purchase investigation
Ruhnke (PU) stated that this is a topic should be asked to the membership not just with the Resource Sharing Committee. Coulter (PrairieCat) suggested getting survey results from the membership and feedback from User Experience Committee. Miller (PP) likes the idea of group purchases for a topic, specifically for her library, online periodical database for purchase. Noffke (LI) stated periodical purchase was discussed a couple weeks ago at an OMNI meeting and they were going to be looking into it. Coulter stated RAILS is looking at a grant for the state for database purchases, which included periodicals. Coulter offered to check with RAILS to see if they are considering any purchases with online periodicals.
8. Discussion, possible re-alignment of services offered for Fully Participating and Basic Online members given potential adoption of new engagement and patron management content from Innovative
Coulter (PrairieCat) introduced Innovative's Vega and asked if the early release and demo of Vega should be a benefit for only Fully Participating Libraries? Coulter also asked if PrairieCat should consider an opt-in option.

Ruhnke (PU) asked if Fully Participating members would be on Vega and Basic Online and Union List remain on Encore or would everyone move to Vega and Fully Participating would have access to the add-ons with Vega. Coulter responded that yes, everyone would move to Vega, but Fully Participating would have access to all the add-ons.

Miller (PP) said that having these options would be a huge incentive to have her library remain a Fully Participating member instead of dropping down to a Basic Online member.

Coulter stated this would be a great second discussion point for the Resource Sharing Summit.

Ruhnke asked if we added "My Heritage," for example, as a group purchase, would it be available for Fully Participating only or for everyone? These are some conditions that need to be discussed and analyzed. Coulter agreed this needs to be addressed, and ideally we keep all purchases in the tier levels, whatever those may be. Noffke (LI) likes the idea of managing these purchases with tier levels. It creates more options for the membership.

9. Public comments
There were no public comments.

10. Adjournment

Next meeting: Wednesday, July 28, 2021, 1:00-2:00 pm, location online via Zoom



Date: 10/27/2021

To: PrairieCat Resource Sharing Committee

From: Carolyn Coulter, Director

Re: SHARE Illinois

In the last few months, RAILS has announced that they will no longer support SHARE Illinois and have removed the SHARE website that provided information for users of this service. PrairieCat needs to decide how we will move forward, or if we will, with SHARE Illinois requests in our consortium. To inform this conversation, I have provided below information on other consortia.

RSA:

"RSA will continue to support SHARE Illinois barcodes with other consortia who also continue to support this legacy sharing method. We'll need to have an email conversation among consortia directors to figure out who else will continue supporting these users. Once that's figured out, we'll remove all other SHARE barcodes from our system."

Pinnacle:

"In response to RAILS' announcement that it will be discontinuing support for the SHARE Illinois program, Pinnacle libraries will also move away from this service at that time. Our libraries continue to encourage InterLibrary Loans through OCLC."

CCS:

"We're currently drafting our plan for how to move forward. Like Matt (Pinnacle), the simplest option would be for CCS to remove the ILL branch used for SHARE requests as a pickup location. Expiring or removing these cards isn't an option for CCS, since some ILL staff also use these accounts for loans via OCLC. In addition, Polaris allows expired cards to continue to place holds via the catalog.

Once we determine our approach and timeline, we'll contact the libraries who have used the service well in advance to notify them of any upcoming changes. Since January 2019, only 30 libraries have placed holds in our system, so the number of

libraries to contact would be minimal. We'll consult with our ILL group as needed on the best way to help those that are non-OCLC libraries place requests.”

SWAN:

“Any lending outside of SWAN libraries (out-of-system) is managed through WorldShare ILL by the requesting/lending libraries – items are checked out to an In-house OCLC user associated with the lending SWAN library and tracked through OCLC.”



Date: 10/27/2021

To: PrairieCat Resource Sharing Committee

From: Carolyn Coulter, Director

Re: Placing holds for UL patrons at other libraries

A question has come up regarding patrons from Union Listing libraries asking circulating members to place holds for them. The problem is defined by Melissa below:

In speaking with Karen Lonergan, the director of the Cordova District Library, we've identified a gray area regarding how patrons of Union List Libraries are handled at other PrairieCat libraries. Because these patrons don't have records in our database, they are often entered as non-PrairieCat reciprocal borrowers, which means that they cannot place holds in our catalog. After discussing this with John, we haven't found anything in the Circulation Policies & Procedures Manual that explicitly states which services can or cannot be rendered to these patrons.

Karen has several patrons from 2 different UL libraries that frequent her library and depending upon how the patron records are set up, there is a lack of consistency in ability to place holds and in due dates that are assigned. It would be very helpful to come up with a definitive procedure for these types of patrons, but I think the starting point would be to discuss this with the Resource Sharing Committee to make sure that the standards are applied appropriately.

There is no language in the IGA or policy manuals about this situation. The questions are:

1. Is it permissible for circulating libraries to place holds for nearby Union List patrons?
2. If so, what is the procedure for this?

We have attached some relevant information below regarding holds.

Library status with PrairieCat	Example of:	Home Library code	Patron Type	Self-manage holds
Fully Participating	Rock Island ; Woodstock	That of the issuing library	Regular, of issuing library	Yes
Basic Online	Stockton ; Walnut	That of the issuing library	Regular, of issuing library	Yes
Union Listing	Forreston ; Mineral-Gold	<u>Option1</u> : would be PrairieCat if patron is treated as a NonPC RB <u>Option2</u> : would be that of the issuing library that “adopts” the patron	<u>Option1</u> : #107 Reciprocal Non-PC Patron <u>Option2</u> : would be a regular value of the adopting library	<u>Option1</u> : No <u>Option2</u> : Yes
Not a member of PrairieCat (in state and out of state)	Fountaindale ; Springfield ; city of Chicago	<u>Option1</u> : would be PrairieCat if patron is treated as a NonPC RB <u>Option2</u> : would be that of the issuing library that “adopts” the patron	<u>Option1</u> : #107 Reciprocal Non-PC Patron <u>Option2</u> : would be a regular value of the adopting library <u>Option2a</u> : would be a specially setup value at the adopting library, to allow this group of patrons full access	<u>Option1</u> : No <u>Option2</u> : Yes <u>Option2a</u> : Yes