

Back to School Session PrairieCat Update September 12, 2023

Welcome and Introductions

Please introduce yourself in the chat

- Your name
- ☐ Your school library's name
- How long have you been working at the school library?

Agenda

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12:30 – 1:00 PM | PrairieCat Basics for Union List | Magda
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1:00 – 1:30 PM | PrairieCat Updates | Liz

1:30 – 2:00 PM | Vega Discover Update | Liz

2:00 – 2:30 PM | Circulation Reminders | Melissa

2:30 – 3:00 PM | Cataloging and Item Entry FAQ | Sandy

3:00 – 3:30 PM | RAILS Services for School Libraries | Dan
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Session Slides and Resources on the event detail page: https://support.prairiecat.info/events/prairiecat-back-school-session-2023-09-12

Upcoming Events

PrairieCat Events

Wed, Sept 20, 2023 | <u>PrairieCat New Directors Welcome</u> | Virtual Fri, Sept 29, 2023 | <u>PUG Day</u> | In Person

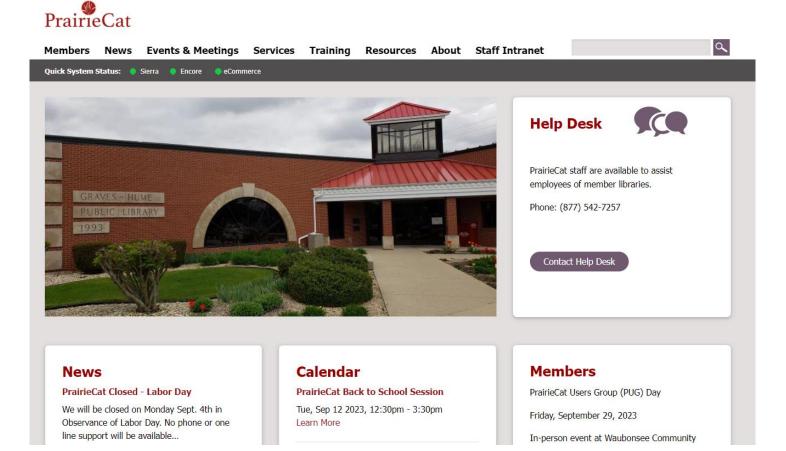
RAILS Events

Thurs, Sept 14, 2023 | <u>eRead Illinois Introduction to Boundless for Schools</u> | Virtual – Session Recorded

Wed, Sept 27, 2023 | Data Networking in School Libraries Meeting | Virtual

Wed, Oct 4, 2023 | No More Neutral: How to Champion the Right to Read | Virtual

Wed, Sept 20, 2023 | Illinois School Library Workers Symposium | Registration Closed



Help L2 Calendar Log out

PrairieCat Website

support.prairiecat.info

PrairieCat Help Desk

When to Call | Critical issue | 877.542.7257

Addressed during business hours and after hours on-call support

- ☐ A service is down (Sierra, Ecommerce, Encore etc.)
- ☐ Circulation is impacted
- ☐ Unable to perform key job functions

When to Open a Ticket | Standard issue | Submit a help desk ticket

Addressed during business hours

- Questions and troubleshooting
- ☐ Report issue
- ☐ System changes (for example, IP address changes)
- ☐ Integrating new services
- ☐ Report request

Reminders Help Desk

No user accounts

- No need to sign in or remember a password
- No account restrictions on submitting a ticket

View open ticket with email and ticket number

Can no longer submit a ticket directly by email

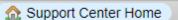
Use new ticket portal

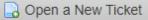
Updated website with links and known issues

Ticket Portal

- This is the main hub of the new system
- Submit and Track tickets here
 - Submitting tickets
 through the Forms on
 the support site remains
 the same
- Access this by going to the direct website or the Support Site and clicking a link







Check Ticket Status

Welcome to the Support Center

In order to streamline support requests and better serve you, we utilize a support ticket system. Every support request is assigned a unique ticket number which you can use to track the progress and responses online. For your reference we provide complete archives and history of all your support requests. A valid email address is required to submit a ticket.

Open a New Ticket

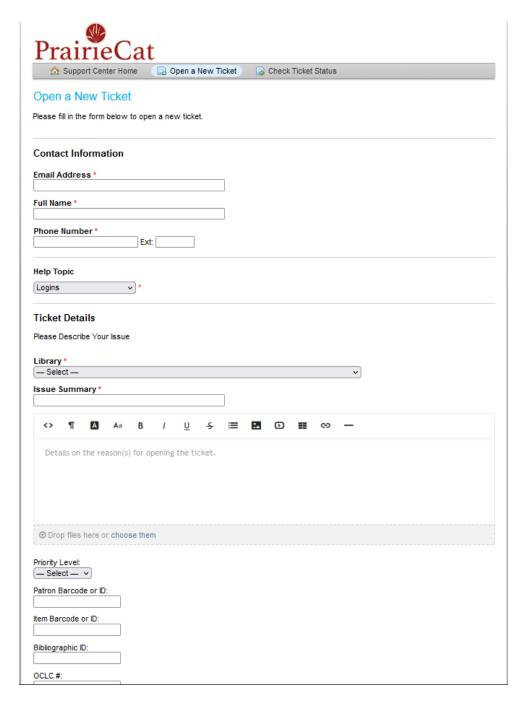
Check Ticket Status

Submitting a Ticket

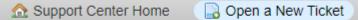
- Submit your details
 Including Phone number
- Choose your Help Topic

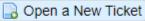
 Associated Team will be notified
- Select your Library

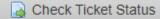
 Start typing the Library name to pull it up
- Fill out your issue
 Please include as much detail as possible including examples, record numbers, etc.











Support ticket request created

Elizabeth Smith,

Thank you for contacting us.

A support ticket request has been created and a representative will be getting back to you shortly if necessary.

Support Team

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SupportSystem Powered

Support Ticket Opened [#594503]



Hello Elizabeth,

A request for support has been created and assigned #594503 - Test - Disregard. A representative will follow-up with you as soon as possible. You can view this ticket's progress online.



If you wish to provide additional comments or information regarding the issue, please reply to this email or view your ticket's progress online.

Email Confirmation with Ticket Number

Checking Ticket Status

- You can check by clinking the link in the new ticket notice email
- You can also click the Check Ticket
 Status button and enter your email
 and ticket number
- Either option will bring you to the history of the ticket and you can also respond from there



Check Ticket Status

Please provide your email address and a ticket number. An access link will be emailed to you.



If this is your first time contacting us or you've lost the ticket number, please open a new ticket

RESPOND DIRECTLY IN EMAIL

Re: Test - Disregard [#594503]



PrairieCat Support <help@prairiecat.info>

Hello Elizabeth,

This ticket will be closed, please only respond if you need further assistance with this issue.

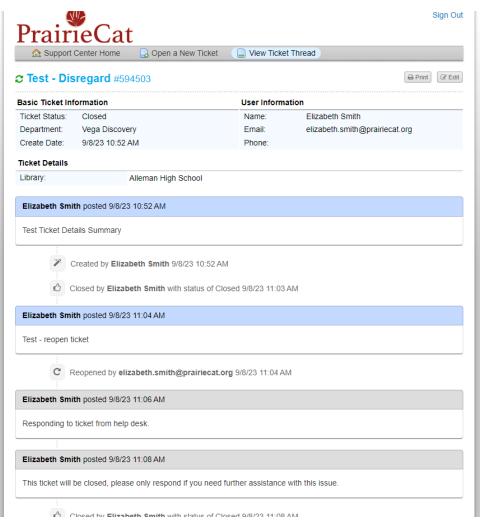
Thank You

Elizabeth Smith
Training and Outreach Coordinator
PrairieCat
Phone: 877.542.7257 x6019
elizabeth.smith@prairiecat.org
https://support.prairiecat.info



We hope this response has sufficiently answered your questions. If not, please do not send another email. Instead, reply to this email or view your ticket

RESPOND VIA TICKET THREAD IN HELP DESK



Compliance Reminder

Responsibilities of Member Libraries

- -Complying with PrairieCat policies and procedures as detailed in the IGA, Bylaws, General Policy Manual, Circulation Policies and Procedures Manual, and Technical Services Policies and Procedures Manual
- -Twice a year, Administrative Council reviews member compliance report regarding:
- -OCLC membership
- -Adding items to PrairieCat
- -Lending materials on PrairieCat
- Item Entry Certification

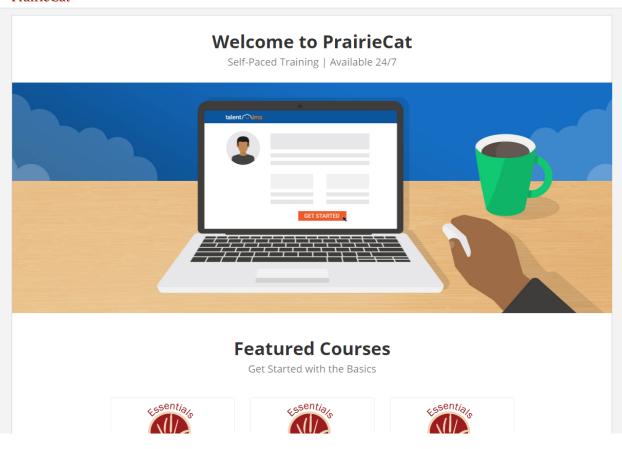
Training | TalentLMS

Totals

- 50 Courses Available
- Self-paced, review courses at anytime
- Visit <u>prairiecat.talentlms.com</u> to log in or signup for an account.



HOME COURSE CATALOG SIGNUP LOGIN →3



Training | TalentLMS

- Item Entry Certification
- Review details:

https://support.prairiecat .info/item-entrycertification



Technical Services / Sierra Cataloging: Item Entry

PrairieCat Matching (TS001)

Welcome! This is the first course in a series of 7 courses required to become Item Entry Certified. Upon successful completion of the Item Entry Series and a signed Sierra Tech Login Approval form from your supervisor (course TS006), you...



Technical Services / Sierra Cataloging: Item Entry

Item Entry - Basics (TS002)

This course is designed to show the basics of the cataloging function in Sierra and the different types of records you'll be encountering while doing item entry work. Video approximately 9 min. It is recommended to download/review...



Technical Services / Sierra Cataloging: Item Entry

Item Entry - Anatomy of Item Record (TS003)

This course is designed to show the anatomy of an item record with explanations of each field within. Video approximately 15 min. It is recommended to download/review associated files/documents prior to watching video. This course is...



Technical Services / Sierra Cataloging: Item Entry

Item Entry - Call Number Standardization (TS004)

This course is designed to provide the background of the standardization of the item record's call number. Video approximately 6 min. It is recommended to download/review associated files/documents prior to watching video. This course is...

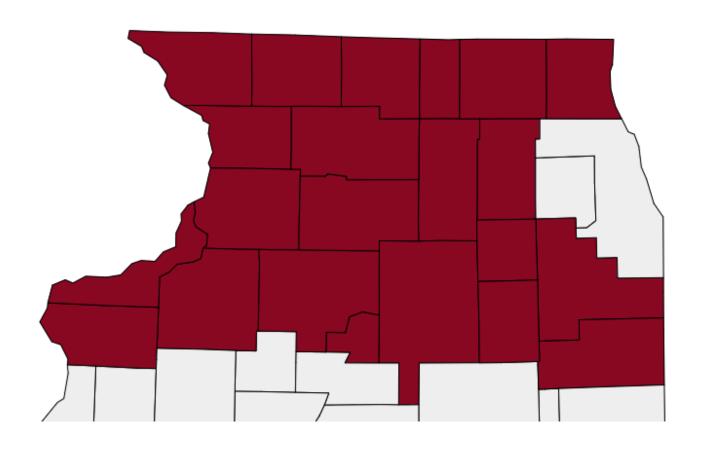


Technical Services / Sierra Cataloging: Item Entry

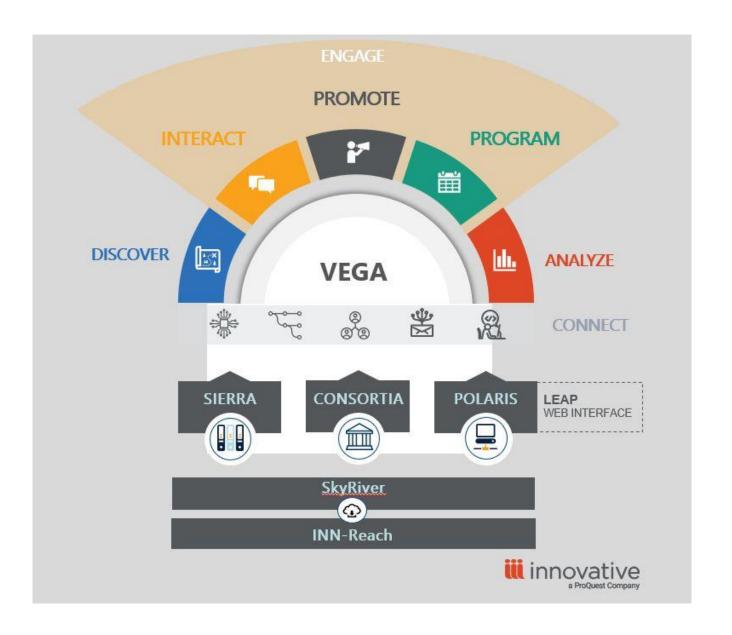
Item Entry - Volume Records (TS005)



Any questions



Member Sharing



Vega Discover

HTTPS://PRCAT.NA2.IIIVEGA.COM

Project Update

NOW

- •Library staff should be using Vega Discover to get comfortable with the new catalog. Report issues or questions to help desk.
- •Libraries are encouraged to try it out with their patrons, perhaps link on your website or set up on some OPAC stations in the library.

NEXT

- •Complete integration of Ecommerce with VEGA Discover to allow patrons to pay fines/fees online. *Estimated* completion date is within the next 2 months.
- •Complete integration of eREAD Illinois with VEGA Discover. *Estimated* completion date is within the next 3 months.
- •Once VEGA Discover is the primary catalog, reading lists will be transferred from Encore to VEGA.
- •Once these projects are completed, Encore will continue to be available for the remainder of the fiscal year; however, the Syndetics content (the book covers, You May Also Like suggestions, Reading level information, etc.) will not be available in Encore once VEGA is the primary catalog.

Important Resources

Vega Discover Page on PrairieCat Support Site: https://support.prairiecat.info/documentation/policies-procedures-documentation-online-catalog- and-patron-services

PrairieCat Support – Help Desk: https://helpdesk.prairiecat.info/

Vega Admin Documentation on Showcases: https://documentation.iii.com/vega/admin/admin/Admin Book.htm

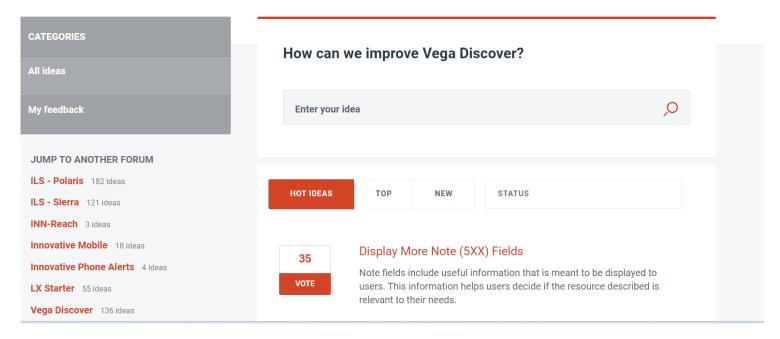
Vega Product Portal and Roadmap: https://portal.productboard.com/iii/15-vega-product- portal/tabs/64-discover

Idea Exchange

https://ideas.iii.com/

$\leftarrow \mathsf{INNOVATE}\,\mathsf{WITH}\,\mathsf{US}$

Vega Discover

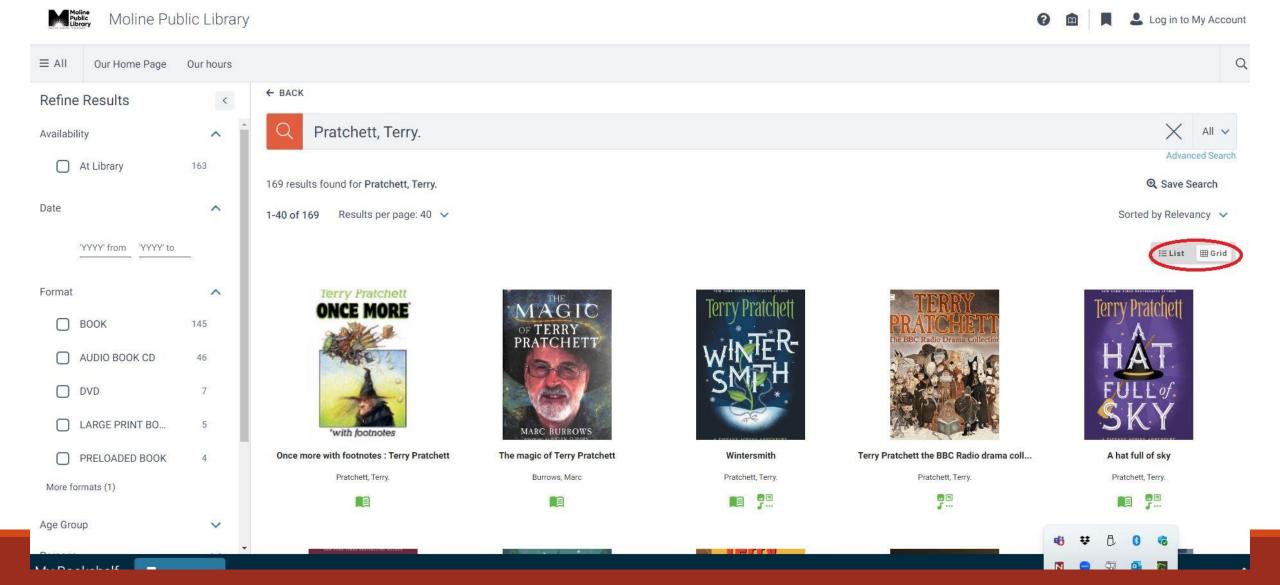


- •Designed for users to submit, discuss, vote, and prioritize ideas to improve solutions for libraries.
- Provide input regarding priorities for new areas of development as well as enhancements to existing Innovative products.
- •Browse ideas without logging in. Create an account simple email verification to participate.

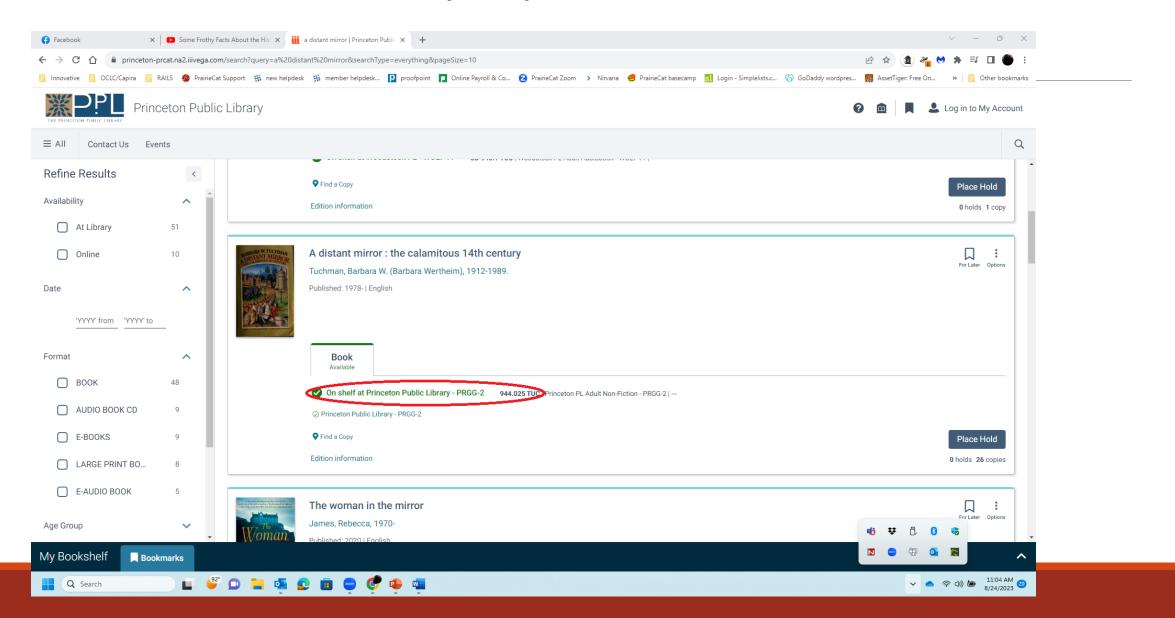
What's New in Vega

A FEW HIGHLIGHTS OF RECENT CHANGES

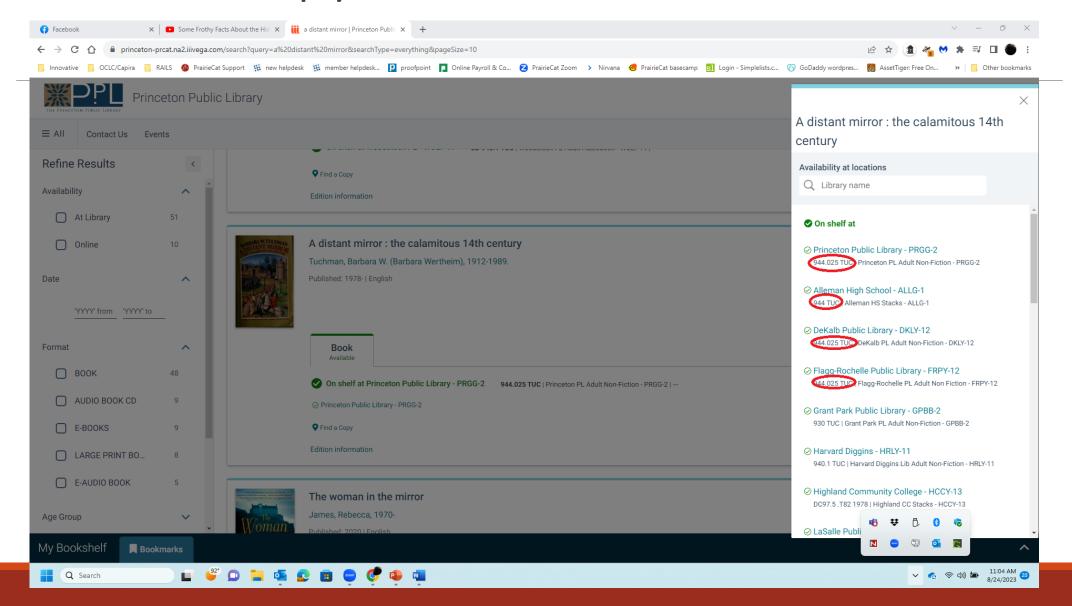
Grid View



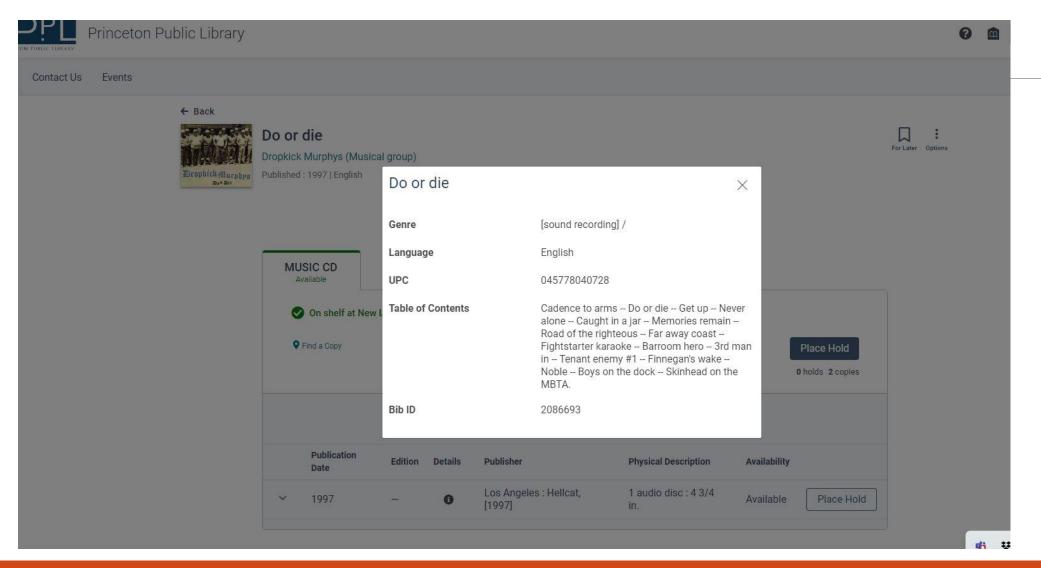
Call Number Display on Hitlists



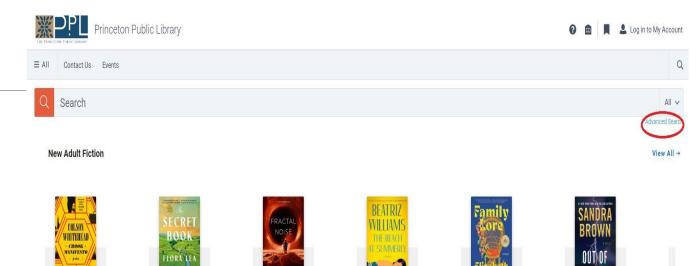
"Find a Copy"

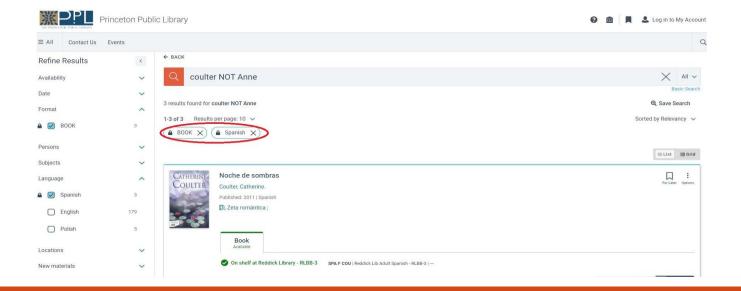


Where's the Track List??

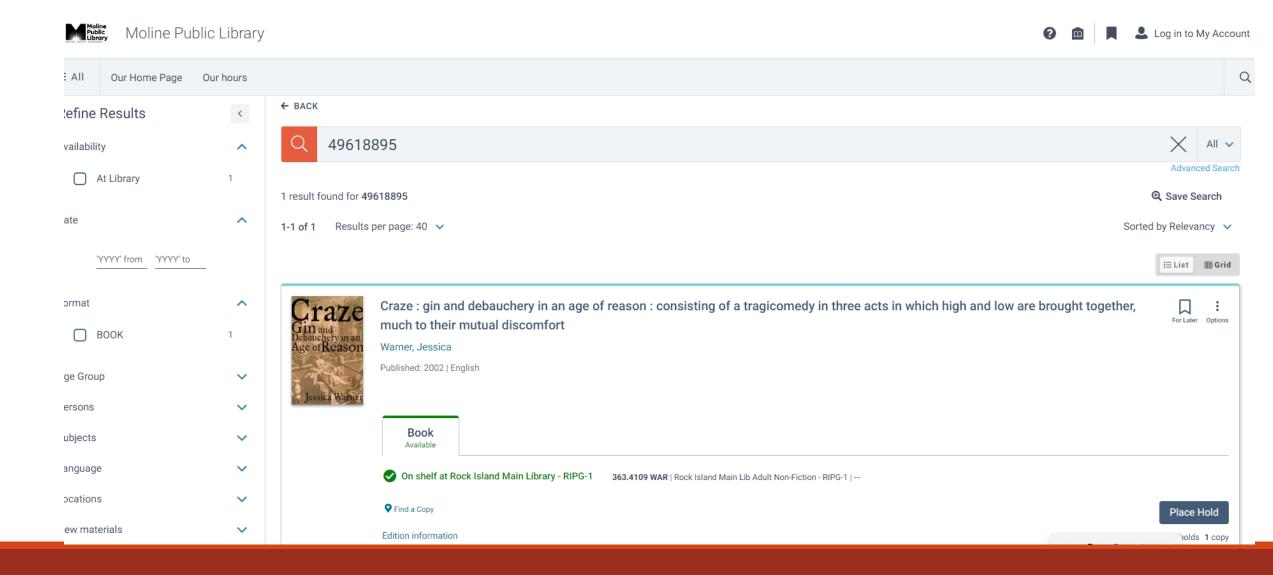


Advanced Search

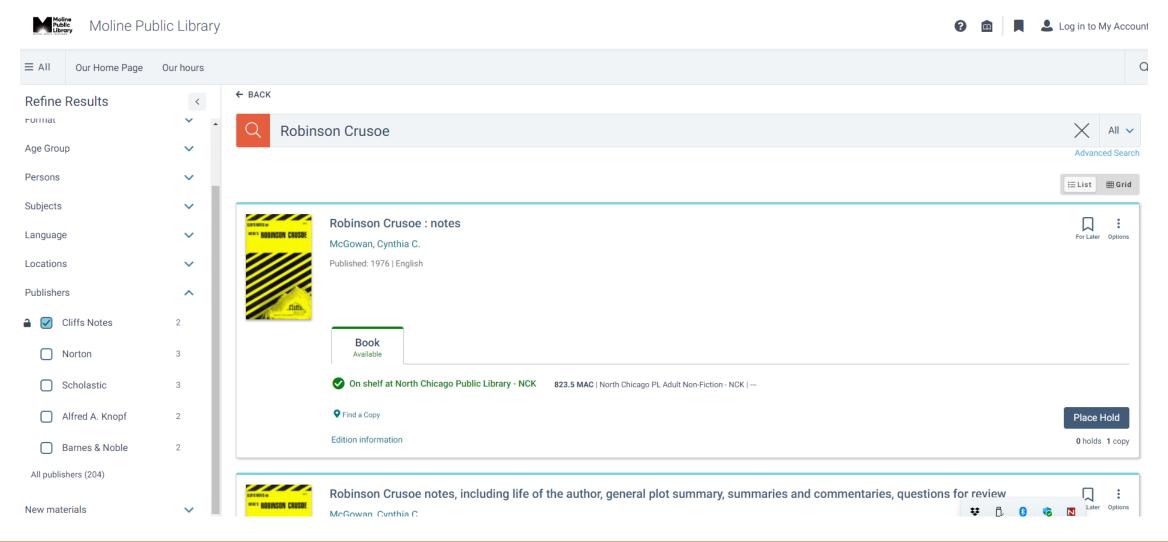




Search by OCLC, ISSN, ISBN numbers



Search by Publisher and Publisher Facet



"At Library" and "Online" Filters:

THE AT LIBRARY FILTER RETURNS SEARCH RESULTS FOR TITLES THAT ARE AVAILABLE TO BORROW

THE ONLINE FILTER RETURNS SEARCH RESULTS FOR TITLES THAT CAN BE ACCESSED ONLINE

Coming Soon!

Kids Catalog and Kids homepage theme builder

Announcement Banners

VPAT (accessibility) updates

Support for local content inclusion, such as from Digital Asset Management products

Add alternate cover to unavailable cover titles

Improvements in series searching

Renew All ability

Fiction/Non-Fiction Facet!!!

Many others! Check the roadmap.

Issues

- Bug with 1000+ items "dropping" locations: This is a known issue resulting from existing MARC standards. Our catalogers are discussing how to proceed. This impacts 22 title records in our database.
- Ecommerce: They have figured out the bug, and PrairieCat was able to configure on a test site. Currently testing and addressing issues.
- Issues with 240/245 rollups: This is listed as "next" on the roadmap and will be resolved in Q4 or Q1
- Report unusual search results or inconsistencies to the help desk using Vega Discover topic.



Please complete this short survey

HTTPS://WWW.SURVEYMONKEY.COM/R/69RGXWF